

**Return of Organization Exempt From Income Tax**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

**A** For the 2005 calendar year, or tax year beginning 07/01, 2005, and ending 06/30/2006

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization THE PEW CHARITABLE TRUSTS	<b>D</b> Employer identification number 56-2307147
	Please use IRS label or print or type. See Specific Instructions. Number and street (or P.O. box if mail is not delivered to street address) Room/suite ONE COMMERCE SQUARE 1700	<b>E</b> Telephone number (215) 575-9050
	City or town, state or country, and ZIP + 4 PHILADELPHIA, PA 19103-7077	<b>F</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify)
	Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).	

**G** Website: WWW.PEWTRUSTS.ORG

**J** Organization type (check only one)  501(c) ( 3 ) (insert no.)  4947(a)(1) or  527

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

H and I are not applicable to section 527 organizations.

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes," enter number of affiliates

**H(c)** Are all affiliates included?  Yes  No (If "No," attach a list. See instructions.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Group Exemption Number

**M** Check  if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

**L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 2,152,713,631.

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)**

Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received:				
	<b>a</b> Direct public support	<b>1a</b>		283,426,614.	
	<b>b</b> Indirect public support	<b>1b</b>			
	<b>c</b> Government contributions (grants)	<b>1c</b>			
	<b>d</b> Total (add lines 1a through 1c) (cash \$ <u>278,518,331.</u> noncash \$ <u>4,908,283.</u> )	<b>1d</b>			283,426,614.
	<b>2</b> Program service revenue including government fees and contracts (from Part VII, line 93)	<b>2</b>			221,686.
	<b>3</b> Membership dues and assessments	<b>3</b>			
	<b>4</b> Interest on savings and temporary cash investments	<b>4</b>			3,446,142.
	<b>5</b> Dividends and interest from securities	<b>5</b>			4,503,257.
	<b>6a</b> Gross rents	<b>6a</b>			
<b>b</b> Less: rental expenses	<b>6b</b>				
<b>c</b> Net rental income or (loss) (subtract line 6b from line 6a)	<b>6c</b>			154,159.	
<b>7</b> Other investment income (describe)	<b>7</b>				
<b>8a</b> Gross amount from sales of assets other than inventory	(A) Securities				
	(B) Other				
	<b>8a</b>	1,860,961,773.			
	<b>8b</b>	1,860,609,442.			
<b>c</b> Gain or (loss) (attach schedule) <u>Exhibit 1.</u>	<b>8c</b>		352,331.		
<b>d</b> Net gain or (loss) (combine line 8c, columns (A) and (B))	<b>8d</b>			352,331.	
<b>9</b> Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>					
<b>a</b> Gross revenue (not including \$ _____ of contributions reported on line 1a)	<b>9a</b>				
<b>b</b> Less: direct expenses other than fundraising expenses	<b>9b</b>				
<b>c</b> Net income or (loss) from special events (subtract line 9b from line 9a)	<b>9c</b>				
<b>10a</b> Gross sales of inventory, less returns and allowances	<b>10a</b>				
	<b>b</b> Less: cost of goods sold	<b>10b</b>			
	<b>c</b> Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	<b>10c</b>			
<b>11</b> Other revenue (from Part VII, line 103)	<b>11</b>				
<b>12</b> Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	<b>12</b>			292,104,189.	
Expenses	<b>13</b> Program services (from line 44, column (B))	<b>13</b>		222,091,305.	
	<b>14</b> Management and general (from line 44, column (C))	<b>14</b>		7,540,369.	
	<b>15</b> Fundraising (from line 44, column (D))	<b>15</b>		645,236.	
	<b>16</b> Payments to affiliates (attach schedule)	<b>16</b>			
	<b>17</b> Total expenses (add lines 16 and 44, column (A))	<b>17</b>			230,276,910.
Net Assets	<b>18</b> Excess or (deficit) for the year (subtract line 17 from line 12)	<b>18</b>		61,827,279.	
	<b>19</b> Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>		48,920,365.	
	<b>20</b> Other changes in net assets or fund balances (attach explanation) . . . . . STMT 15. STMT. 16	<b>20</b>			-21,730,172.
	<b>21</b> Net assets or fund balances at end of year (combine lines 18, 19, and 20)	<b>21</b>			89,017,472.

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

## Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)**

Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only.

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

**Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile).

<b>Type or print</b>	Name of Exempt Organization <b>THE PEW CHARITABLE TRUSTS</b>	Employer identification number <b>56-2307147</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>ONE COMMERCE SQUARE</b>	
	<b>2005 MARKET STREET, SUITE 1700</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>PHILADELPHIA, PA 19103</b>	

**Check type of return to be filed (file a separate application for each return):**

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T(sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ HENRY B. BERNSTEIN, TREASURER

Telephone No. ▶ 215 575-4794 FAX No. ▶ 215 575-4939

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) . If this is for the **whole group**, check this box ▶ . If it is for part of the group, check this box ▶  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until 02/15, 2007, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning 07/01, 2005, and ending 06/30, 2006.

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ NONE

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ \_\_\_\_\_

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 12-2004)

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ 196,974,934, noncash \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	196,974,934.	196,974,934.	STMT-17	
23	Specific assistance to individuals (attach schedule)				
24	Benefits paid to or for members (attach schedule)				
25	Compensation of officers, directors, etc.	1,896,444.	771,361.	1,019,302.	105,781.
26	Other salaries and wages	13,032,291.	9,715,823.	2,988,911.	327,557.
27	Pension plan contributions	1,253,613.	1,022,179.	222,098.	9,336.
28	Other employee benefits	2,106,285.	1,513,938.	536,389.	55,958.
29	Payroll taxes	868,554.	604,709.	238,398.	25,447.
30	Professional fundraising fees				
31	Accounting fees	180,282.	466.	173,884.	5,932.
32	Legal fees	508,176.	434,981.	70,780.	2,415.
33	Supplies	951,416.	768,007.	177,358.	6,051.
34	Telephone	304,465.	229,633.	72,363.	2,469.
35	Postage and shipping	63,800.	44,939.	18,239.	622.
36	Occupancy	3,251,746.	2,207,960.	1,014,436.	29,350.
37	Equipment rental and maintenance	294,243.	213,190.	78,379.	2,674.
38	Printing and publications	405,284.	345,949.	57,377.	1,958.
39	Travel	684,742.	517,630.	154,830.	12,282.
40	Conferences, conventions, and meetings	283,044.	239,898.	41,723.	1,423.
41	Interest				
42	Depreciation, depletion, etc. (attach schedule)	926,246.	668,771.	248,981.	8,494.
43	Other expenses not covered above (itemize):	STMT 69			
a	INSURANCE	184,887.	131,698.	51,434.	1,755.
b	CONSULTING	5,754,532.	5,378,259.	332,024.	44,249.
c	EMPLOYMENT - PLACEMENT	351,926.	306,980.	43,463.	1,483.
d					
e					
f					
g					
44	Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15).	230,276,910.	222,091,305.	7,540,369.	645,236.

Joint Costs. Check  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_; (ii) the amount allocated to Program services \$ \_\_\_\_\_;  
 (iii) the amount allocated to Management and general \$ \_\_\_\_\_; and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments** (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? <b>SEE STATEMENT 70</b> All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
<b>a</b> POLICY - THE TRUSTS' WORK INCLUDED GRANTS AND INITIATIVES IN THE AREAS OF EDUCATION, ENVIRONMENT, NATIONAL HEALTH AND HUMAN SERVICES AND SPECIAL PROJECTS.  (Grants and allocations \$ 109,972,122. ) If this amount includes foreign grants, check here <input checked="" type="checkbox"/>	127,553,582.
<b>b</b> INFORMATION - TRUSTS-SUPPORTED PROJECTS INCLUDED: THE POLLING WORK OF THE PEW RESEARCH CENTER AND THE PEW GLOBAL ATTITUDES PROJECT; THE PEW FORUM ON RELIGION AND PUBLIC LIFE; THE PEW INTERNET & AMERICAN LIFE PROJECT; AND THE PEW HISPANIC CENTER.  (Grants and allocations \$ 28,202,258. ) If this amount includes foreign grants, check here <input type="checkbox"/>	30,965,059.
<b>c</b> CIVIC LIFE - THE TRUSTS' PORTFOLIO INCLUDED SUPPORT FOR ARTS AND CULTURE, YOUTH CIVIC ENGAGEMENT, AND LOCAL HEALTH AND HUMAN SERVICES.  (Grants and allocations \$ 58,800,554. ) If this amount includes foreign grants, check here <input type="checkbox"/>	63,572,664.
<b>d</b>   (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	
<b>e</b> Other program services (attach schedule) (Grants and allocations \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	
<b>f</b> Total of Program Service Expenses (should equal line 44, column (B), Program services)	222,091,305.

**Part IV Balance Sheets** (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	738,832.	45	523,409.
	46 Savings and temporary cash investments	47,931,257.	46	105,653,167.
	47a Accounts receivable	342,791.		
	b Less: allowance for doubtful accounts		197,484.	47c 342,791.
	48a Pledges receivable	35,276,000.		
	b Less: allowance for doubtful accounts		22,228,648.	48c 35,276,000.
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes and loans receivable (attach schedule)			
	b Less: allowance for doubtful accounts		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	850,556.	53	980,874.
	54 Investments - securities (attach schedule) STMT 71 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	74,586,559.	54	96,229,972.
	55a Investments - land, buildings, and equipment: basis			
	b Less: accumulated depreciation (attach schedule)		55c	
56 Investments - other (attach schedule)		56		
57a Land, buildings, and equipment: basis STMT 72	7,879,628.			
b Less: accumulated depreciation (attach schedule)	2,027,869.	2,110,264.	57c 5,851,759.	
58 Other assets (describe STMT 73)	49,098,015.	58	16,500,060.	
59 <b>Total assets</b> (must equal line 74). Add lines 45 through 58.	197,741,615.	59	261,358,032.	
Liabilities	60 Accounts payable and accrued expenses	3,672,487.	60	3,465,615.
	61 Grants payable	128,493,669.	61	159,572,657.
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)		64b	
	65 Other liabilities (describe STMT 74)	16,655,094.	65	9,302,288.
66 <b>Total liabilities.</b> Add lines 60 through 65.	148,821,250.	66	172,340,560.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	4,780,925.	67	24,853,943.
	68 Temporarily restricted	44,139,440.	68	64,163,529.
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 <b>Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	48,920,365.	73	89,017,472.	
74 <b>Total liabilities and net assets/fund balances.</b> Add lines 66 and 73.	197,741,615.	74	261,358,032.	

**Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return** (See the instructions.)

<b>a</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>a</b>	670,017,706.
<b>b</b>	Amounts included on line a but not on Part I, line 12:			
<b>1</b>	Net unrealized gains on investments . . . . .	<b>b1</b>	406,886,301.	
<b>2</b>	Donated services and use of facilities . . . . .	<b>b2</b>		
<b>3</b>	Recoveries of prior year grants . . . . .	<b>b3</b>		
<b>4</b>	Other (specify): -----	<b>b4</b>		
	Add lines <b>b1</b> through <b>b4</b> . . . . .		<b>b</b>	406,886,301.
<b>c</b>	Subtract line <b>b</b> from line <b>a</b> . . . . .		<b>c</b>	263,131,405.
<b>d</b>	Amounts included on Part I, line 12, but not on line a:			
<b>1</b>	Investment expenses not included on Part I, line 6b . . . . .	<b>d1</b>		
<b>2</b>	Other (specify): -- <u>SEE STATEMENT 75</u> -----	<b>d2</b>	28,972,784.	
	Add lines <b>d1</b> and <b>d2</b> . . . . .		<b>d</b>	28,972,784.
<b>e</b>	<b>Total revenue</b> (Part I, line 12). Add lines <b>c</b> and <b>d</b> . . . . .		<b>e</b>	292,104,189.

**Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

<b>a</b>	Total expenses and losses per audited financial statements . . . . .		<b>a</b>	203,133,792.
<b>b</b>	Amounts included on line a but not on Part I, line 17:			
<b>1</b>	Donated services and use of facilities . . . . .	<b>b1</b>		
<b>2</b>	Prior year adjustments reported on Part I, line 20 . . . . .	<b>b2</b>		
<b>3</b>	Losses reported on Part I, line 20 . . . . .	<b>b3</b>		
<b>4</b>	Other (specify): -----	<b>b4</b>		
	Add lines <b>b1</b> through <b>b4</b> . . . . .		<b>b</b>	
<b>c</b>	Subtract line <b>b</b> from line <b>a</b> . . . . .		<b>c</b>	203,133,792.
<b>d</b>	Amounts included on Part I, line 17, but not on line a:			
<b>1</b>	Investment expenses not included on Part I, line 6b . . . . .	<b>d1</b>		
<b>2</b>	Other (specify): -- <u>SEE STATEMENT 76</u> -----	<b>d2</b>	27,143,118.	
	Add lines <b>d1</b> and <b>d2</b> . . . . .		<b>d</b>	27,143,118.
<b>e</b>	<b>Total expenses</b> (Part I, line 17). Add lines <b>c</b> and <b>d</b> . . . . .		<b>e</b>	230,276,910.

**Part V Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
<u>SEE STATEMENT 77</u>		1,467,311.	429,133.	NONE

**Part V-A** Current Officers, Directors, Trustees, and Key Employees (continued)

	Yes	No
<b>75a</b> Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings . . . . .		
		14
<b>b</b> Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s) STMT. 80	<b>75b</b> X	
<b>c</b> Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to this organization through common supervision or common control? <b>Note.</b> Related organizations include section 509(a)(3) supporting organizations. SEE STATEMENT 82	<b>75c</b> X	
If "Yes," attach a statement that identifies the individuals, explains the relationship between this organization and the other organization(s), and describes the compensation arrangements, including amounts paid to each individual by each related organization.		
<b>d</b> Does the organization have a written conflict of interest policy? . . . . .	<b>75d</b> X	

**Part V-B** Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address	(B) Loans and Advances	(C) Compensation	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
	-0-	-0-	-0-	-0-

**Part VI** Other Information (See the instructions.)

	Yes	No
<b>76</b> Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity. . . . .	<b>76</b>	X
<b>77</b> Were any changes made in the organizing or governing documents but not reported to the IRS? . . . . . If "Yes," attach a conformed copy of the changes.	<b>77</b>	X
<b>78a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .	<b>78a</b>	X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	<b>78b</b>	N/A
<b>79</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement . . . . .	<b>79</b>	X
<b>80a</b> Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? . . . . .	<b>80a</b>	X
<b>b</b> If "Yes," enter the name of the organization ► <u>THE PEW RESEARCH CENTER</u> and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt		
<b>81a</b> Enter direct and indirect political expenditures. (See line 81 instructions.) . . . . .	<b>81a</b>	NONE
<b>b</b> Did the organization file Form 1120-POL for this year? . . . . .	<b>81b</b>	X

Part VI Other Information (continued)

		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
82b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		N/A
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	N/A	
84b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	
85a	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	N/A	
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	N/A	
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
85c	Dues, assessments, and similar amounts from members		N/A
85d	Section 162(e) lobbying and political expenditures		N/A
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		N/A
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e)		N/A
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	
86a	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12		N/A
86b	Gross receipts, included on line 12, for public use of club facilities		N/A
87a	501(c)(12) orgs. Enter: a Gross income from members or shareholders		N/A
87b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 NONE ; section 4912 NONE ; section 4955 NONE		
89b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
	c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		NONE
	d Enter: Amount of tax on line 89c, above, reimbursed by the organization		NONE
90a	List the states with which a copy of this return is filed	SEE STATEMENT 83	
90b	Number of employees employed in the pay period that includes March 12, 2005 (See instructions.)	130	
91a	The books are in care of	HENRY B. BERNSTEIN, TREASURER Telephone no. 215-575-4794	
	Located at	2005 MARKET STREET PHILADELPHIA, PA ZIP + 4 19103-7077	
91b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	X	
	If "Yes," enter the name of the foreign country	UNITED KINGDOM	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
91c	At any time during the calendar year, did the organization maintain an office outside of the United States?		X
	If "Yes," enter the name of the foreign country		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year		N/A



**Part VII Analysis of Income-Producing Activities** (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a CHARITABLE STRAT.					
b PLANNING ASSIST.					18,890.
c TECH & ADMIN ASSIS					202,796.
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	3,446,142.	
96 Dividends and interest from securities			14	4,503,257.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	154,159.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	352,331.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				8,455,889.	221,686.
105 Total (add line 104, columns (B), (D), and (E))					8,677,575.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	STMT 84

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Please Sign Here**

**Taxpayer File C** [Redacted Signature] 2/8/07

Signature of officer

Type of printer name and box

**Paid Preparer's Use Only**

Preparer's signature: [Redacted Signature] CPA Date: 2/8/07 Check if self-employed:

Firm's name (or yours if self-employed): GRANT THORNTON LLP EIN: [Redacted]

address, and ZIP + 4: 2010 CORPORATE RIDGE, SUITE 400 MCLEAN, VA 22102 Phone no.: 703-847-7500

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

**2005**

Department of the Treasury  
Internal Revenue Service

**Supplementary Information - (See separate instructions.)**  
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

THE PEW CHARITABLE TRUSTS

56-2307147

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
SEE STATEMENT 85				
Total number of other employees paid over \$50,000 . . . ▶		89		

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 86		
Total number of others receiving over \$50,000 for professional services . . . . . ▶		5

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 87		
Total number of other contractors receiving over \$50,000 for other services . . . . . ▶		19

<b>Part III</b> Statements About Activities (See page 2 of the instructions.)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ <u>NONE</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) . . . . .	1	X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property? . . . . .	2a	X
b	Lending of money or other extension of credit? . . . . .	2b	X
c	Furnishing of goods, services, or facilities? . . . . .	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? . . . . .	2d	X
e	Transfer of any part of its income or assets? . . . . .	2e	X
3a	Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.) . . . . .	3a	X
b	Do you have a section 403(b) annuity plan for your employees? . . . . .	3b	X
c	During the year, did the organization receive a contribution of qualified real property interest under section 170(h)? . . . . .	3c	X
4a	Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds? . . . . .	4a	X
b	Do you provide credit counseling, debt management, credit repair, or debt negotiation services? . . . . .	4b	X

**Part IV** Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 12  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization:  Type 1  Type 2  Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Table with columns: Calendar year (or fiscal year beginning in), (a) 2004, (b) 2003, (c) 2002, (d) 2001, (e) Total. Rows include: 15 Gifts, grants, and contributions received; 16 Membership fees received; 17 Gross receipts from admissions, merchandise sold or services performed; 18 Gross income from interest, dividends, amounts received from payments on securities loans; 19 Net income from unrelated business activities; 20 Tax revenues levied for the organization's benefit; 21 The value of services or facilities furnished to the organization by a governmental unit without charge; 22 Other income; 23 Total of lines 15 through 22; 24 Line 23 minus line 17; 25 Enter 1% of line 23; 26 Organizations described on lines 10 or 11; 27 Organizations described on line 12; 28 Unusual Grants.

Statement 14

**Part V Private School Questionnaire** (See page 7 of the instructions.) NOT APPLICABLE  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . . If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) ----- ----- -----	31	
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges? . . . . .	33a	
b Admissions policies? . . . . .	33b	
c Employment of faculty or administrative staff? . . . . .	33c	
d Scholarships or other financial assistance? . . . . .	33d	
e Educational policies? . . . . .	33e	
f Use of facilities? . . . . .	33f	
g Athletic programs? . . . . .	33g	
h Other extracurricular activities? . . . . .	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
34 a Does the organization receive any financial aid or assistance from a governmental agency? . . . . .	34a	
b Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation . . . . .	35	

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **NOT APPLICABLE**

Check  a if the organization belongs to an affiliated group. Check  b if you checked "a" and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred.)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .	37	
38	Total lobbying expenditures (add lines 36 and 37) . . . . .	38	
39	Other exempt purpose expenditures . . . . .	39	
40	Total exempt purpose expenditures (add lines 38 and 39) . . . . .	40	
41	Lobbying nontaxable amount. Enter the amount from the following table -		
	If the amount on line 40 is -		
	The lobbying nontaxable amount is -		
	Not over \$500,000 . . . . . 20% of the amount on line 40		
	Over \$500,000 but not over \$1,000,000 . . . . . \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000 . . . . . \$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000 . . . . . \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000 . . . . . \$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41) . . . . .	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 . . . . .	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 . . . . .	44	

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45	Lobbying nontaxable amount . . . . .				
46	Lobbying ceiling amount (150% of line 45(e)) . . . . .				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount . . . . .				
49	Grassroots ceiling amount (150% of line 48(e)) . . . . .				
50	Grassroots lobbying expenditures . . . . .				

**Part VI-B Lobbying Activity by Nonelecting Public Charities** **NOT APPLICABLE**

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers . . . . .			
b Paid staff or management (Include compensation in expenses reported on lines c through h.) . . . . .			
c Media advertisements . . . . .			
d Mailings to members, legislators, or the public . . . . .			
e Publications, or published or broadcast statements . . . . .			
f Grants to other organizations for lobbying purposes . . . . .			
g Direct contact with legislators, their staffs, government officials, or a legislative body . . . . .			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .			
i Total lobbying expenditures (Add lines c through h.) . . . . .			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 12 of the instructions.)

**51** Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
<b>a</b>	Transfers from the reporting organization to a noncharitable exempt organization of:		
(i)	Cash .....		X
(ii)	Other assets .....		X
<b>b</b>	Other transactions:		
(i)	Sales or exchanges of assets with a noncharitable exempt organization .....		X
(ii)	Purchases of assets from a noncharitable exempt organization .....		X
(iii)	Rental of facilities, equipment, or other assets .....		X
(iv)	Reimbursement arrangements .....		X
(v)	Loans or loan guarantees .....		X
(vi)	Performance of services or membership or fundraising solicitations .....		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees .....		X

**d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

**52a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule:

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

FORM 990 - GENERAL EXPLANATION ATTACHMENT  
=====OFFICER'S COMPENSATION SCHEDULE  
FORM 990, PAGE 2, PART II, LINE 25:

	PROGRAM SERVICES	MANAGEMENT AND GENERAL	FUNDRAISING
REBECCA W. RIMEL:			
COMPENSATION:	266,077	284,643	68,066
OTHER BENEFITS:	147,430	157,715	37,715
HENRY B. BERNSTEIN:			
COMPENSATION:	0	282,304	0
OTHER BENEFITS:	0	43,837	0
JOY A. HORWITZ:			
COMPENSATION:	150,611	150,610	0
OTHER BENEFITS:	21,218	21,218	0
J. HOWARD PEW, II:			
COMPENSATION:	15,443	6,557	0
ROBERT H. CAMPBELL:			
COMPENSATION:	9,126	3,874	0
SUSAN W. CATHERWOOD:			
COMPENSATION:	15,443	6,557	0
GLORIA TWINE CHISUM:			
COMPENSATION:	15,443	6,557	0
ALAN J. DAVIS:			
COMPENSATION:	15,443	6,557	0
PAUL F. MILLER:			
COMPENSATION:	16,146	6,854	0
J. N. PEW IV, M.D.:			
COMPENSATION:	16,146	6,854	0
MARY CATHARINE PEW, M.D.:			
COMPENSATION:	16,848	7,152	0
R. ANDERSON PEW:			
COMPENSATION:	16,848	7,152	0



FORM 990 - GENERAL EXPLANATION ATTACHMENT  
 =====

SANDY FORD (RICHARD) PEW:			
COMPENSATION:	16,848	7,152	0
ROBERT WILLIAMS:			
COMPENSATION:	15,443	6,557	0
ETHEL BENSON WISTER:			
COMPENSATION:	16,848	7,152	0
THOMAS W. LANGFITT, M.D. (DECEASED):			
COMPENSATION:	0	0	0
TOTAL:	771,361	1,019,302	105,781

DIRECTORS AND OFFICERS LIABILITY INSURANCE PREMIUMS HAVE BEEN PAID BY THE ORGANIZATION. THIS BENEFIT IS BEING REPORTED IN TOTAL AND IS NOT SHOWN IN THE ALLOCATION OF PART V-A.

- THE CURRENT YEAR PREMIUM IS: \$95,800

## FORM 990 - GENERAL EXPLANATION ATTACHMENT

GRANTS - DETAILED LIST OF MATCHING GIFTS  
FORM 990, PAGE 2, PART II, LINE 22:

DESCRIPTION:	AMOUNT:
ACADEMY OF HOLY CROSS, INC.	100
ACCION INTERNATIONAL	2,000
ACTION AIDS, INC.	2,000
ADMISSION POSSIBLE	150
ADVOCATES FOR CHILDREN AND YOUTH INC.	2,000
ADVOCATES FOR YOUTH	2,000
AID FOR FRIENDS	200
AIDS FOUNDATION OF CHICAGO	1,000
AIDS FUND	410
AIDS NETWORK, INC.	80
ALASKA WILDERNESS LEAGUE	2,000
ALS ASSOCIATION	100
ALTON OCHSNER MEDICAL FOUNDATION	100
ALZHEIMER'S DISEASE AND RELATED DISORDERS ASSN., INC.	550
ALZHEIMER'S FOUNDATION OF AMERICA	200
AMERICAN BRAIN TUMOR ASSOCIATION	100
AMERICAN CANCER SOCIETY, INC.	1,050
AMERICAN FRIENDS OF ALYN HOSPITAL, INC.	600
AMERICAN FRIENDS OF THE ISRAEL MUSEUM	6,000
AMERICAN HEALTH ASSISTANCE FOUNDATION	50
AMERICAN HEART ASSOCIATION, INC.	600
AMERICAN LEBANESE SYRIAN ASSOC CHAR INC.	50
AMERICAN LUNG ASSOCIATION	100
AMERICAN LUNG ASSOCIATION OF OREGON	500
AMERICAN NATIONAL RED CROSS	14,380
AMERICAN PHILOSOPHICAL SOCIETY	500
AMERICAN RIVERS, INC.	2,000
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS	100
AMERICAN UNIVERSITY	80
AMERICAS SECOND HARVEST	2,800
AMHERST H. WILDER FOUNDATION	200
AMNESTY INTERNATIONAL USA INC.	50
ANIMAL WELFARE ASSOCIATION, INCORPORATED	1,000
ANTI-DEFAMATION LEAGUE OF BNAI BRITH	12,000
ANTILLIES SCHOOL, INC.	500
ARC OF PENNSYLVANIA	1,000
ARLINGTON PARTNERSHIP	200
ARTHRITIS FOUNDATION, INC.	100
ASSOCIATION FOR THE DEVELOPMENT OF PAKISTAN, INC.	200
AUDUBON NATURALIST SOCIETY OF THE CENTRAL ATLANTIC	154

FORM 990 - GENERAL EXPLANATION ATTACHMENT  
 =====

AUDUBON SOCIETY OF KALAMAZOO	232
BALA HOUSE	200
BARKER FOUNDATION, INC.	200
BARNES FOUNDATION	5,000
BATES COLLEGE	200
BIG BROTHERS BIG SISTERS SOUTHEASTERN PENNSYLVANIA	550
BIRTH CENTER	50
BLUE RIDGE HOSPICE, INC.	200
BOARD OF TRUSTEES OF LELAND STANFORD JUNIOR	200
BOYS CLUBS & GIRLS CLUBS OF NEWPORT COUNTY INC.	600
BROWN UNIVERSITY	350
BRYN MAWR COLLEGE	2,000
BRYN MAWR HOSPITAL FOUNDATION	5,500
BYERSCHOOL FOUNDATION	1,068
CALCUTTA HOUSE	200
CALEB PROJECT	2,000
CAMDEN COUNTY HISTORICAL SOCIETY	200
CANINE COMPANIONS FOR INDEPENDENCE, INC.	1,200
CARINGBRIDGE CORPORATION	60
CARTER CENTER, INC.	50
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF PHILADELPHIA	510
CENTER CITY RESIDENTS ASSOCIATION	200
CENTER FOR A NEW AMERICAN DREAM	200
CENTER FOR COMMUNITY CHANGE	1,000
CENTER FOR INTERNATIONAL ENVIRONMENTAL LAW INC.	500
CENTER FOR LESBIAN AND GAY CIVIL RIGHTS	100
CENTER ON BUDGET AND POLICY PRIORITIES	500
CHESAPEAKE RIVERS ASSOCIATION INC.	2,000
CHESTER COUNTY SOCIETY FOR THE PREVENTION	100
CHESTERTOWN BAPTIST CHURCH	100
CHILDRENS AID SOCIETY	100
CHILDREN'S HOSPITAL FOUNDATION	2,100
CHRIST CHURCH	3,580
CHRIST CONGREGATIONAL CHURCH	3,900
CHRIST LIBERATION FELLOWSHIP	600
CHRISTIAN APPALACHIAN PROJECT	100
CHURCH OF ST. JOHN THE EVANGELIST	200
CHURCH OF THE HOLY NAME	1,600
CITY TEAM MINISTRIES	600
COLLEGE OF PHYSICIANS OF PHILADELPHIA	8,934
COMMITTEE TO PROTECT JOURNALISTS, INC.	2,340
COMMUNITY FOUNDATION OF GREATER WASHINGTON	100
COMMUNITY LEGAL SERVICES, INC.	200
CONNECTICUT COLLEGE	200

FORM 990 - GENERAL EXPLANATION ATTACHMENT  
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CONSUMERS UNION OF UNITED STATES, INC.	50
CORNELL UNIVERSITY	7,650
CORONADO HISTORICAL ASSOCIATION, INCORPORATED	5,000
CROSSING THE FINISH LINE INC.	200
DARLINGTON FINE ARTS CENTER, INC.	50
DEFENDERS OF WILDLIFE	60
DELAWARE VALLEY ASSOCIATION OF RAILROAD PASSENGERS	100
DELAWARE VALLEY CITIZENS' COUNCIL FOR CLEAN AIR	80
DELAWARE VALLEY LEGACY FUND	1,000
DOCTORS WITHOUT BORDERS USA, INC.	3,050
DOE FUND INC.	1,500
DOWN'S SYNDROME SUPPORT GROUP OF SOUTH JERSEY, INC.	70
DUKE UNIVERSITY	870
EARTH WAYS FOUNDATION INC.	500
EARTHRIGHTS INTERNATIONAL INC.	2,000
EAST FALLS COMMUNITY COUNCIL	200
EASTERN COLLEGE	100
ELFRETH'S ALLEY ASSOCIATION	200
ELSIE PUBLISHING INSTITUTE	70
ENVIRONMENTAL LAW ALLIANCE WORLDWIDE	2,500
ENVIRONMENTAL LAW INSTITUTE	100
EPILEPSY FOUNDATION OF SOUTHEASTERN PENNSYLVANIA	100
EPISCOPAL RELIEF AND DEVELOPMENT	400
FACING THE FUTURE PEOPLE AND THE PLANET	1,000
FAMILY SERVICE OF WESTCHESTER	200
FATHER FLANAGAN'S BOYS' HOME	200
FIRST PRESBYTERIAN CHURCH	200
FOOD ALLERGY NETWORK INC.	200
FOUNDATION FOR EXCELLENCE, INC.	500
FOUNDATION FOR NEW JERSEY PUBLIC BROADCASTING, INC.	240
FOX CHASE CANCER CENTER	200
FRANCISCAN FEDERATION	480
FREE LIBRARY OF PHILADELPHIA FOUNDATION	2,070
FRENCH AND PICKERING CREEKS CONSERVATION TRUST, INC.	200
FRIENDS OF CAMDEN ANIMAL SHELTER AND ADOPTION CENTER	1,000
FRIENDS OF SCHUYLKILL RIVER PARK	80
FRIENDS OF THE FREE LIBRARY OF PHILADELPHIA	100
FRIENDS OF THE WISSAHICKON, INC.	300
FRIENDS SELECT SCHOOL	400
GALAPAGOS CONSERVANCY INC.	100
GAY COMMUNITY CENTER OF PHILADELPHIA	600
GEORGE WASHINGTON UNIVERSITY	200
GEORGETOWN UNIVERSITY	100
GEORGIA AVENUE BAPTIST CHURCH	600

FORM 990 - GENERAL EXPLANATION ATTACHMENT

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GERMAN SOCIETY OF PENNSYLVANIA	100
GERMANTOWN HISTORICAL SOCIETY	300
GERMANTOWN JEWISH CENTRE	3,600
GIBBSBORO FIRE COMPANY #1	200
GLADWYNE MONTESSORI SCHOOL	600
GLEN HIGHLAND FARM, INC.	200
GRACE EPISCOPAL CHURCH	1,810
GRANTMAKERS IN THE ARTS	2,000
GREATER NORRISTOWN SOCIETY FOR THE ARTS	100
GREATER PHILADELPHIA CULTURAL ALLIANCE	200
GREATER PHILADELPHIA URBAN AFFAIRS COALITION	500
GREATER PHILADELPHIA URBAN AFFAIRS COALITION	400
GREATER WASHINGTON EDUCATIONAL TELEVISION ASSOCIATION INC.	300
GREEN CORPS INC.	2,200
GREENE TOWNE SCHOOL, INC.	720
GREENPEACE FUND, INC.	1,000
GWYNEDD-MERCY ACADEMY	100
HABITAT FOR HUMANITY INTERNATIONAL, INC.	1,500
HADDONFIELD AMBULANCE ASSOCIATION, INC.	100
HADDONFIELD FRIENDS OF THE LIBRARY	100
HAMILTON COLLEGE TRUSTEES	200
HAND PAPERMAKING, INC.	500
HAPPY MEDIUM SCHOOL	1,000
HARRITON ASSOCIATION	100
HARVARD UNIVERSITY	1,200
HAVERFORD SCHOOL	2,000
HAWKEN SCHOOL	200
HEIFER PROJECT INTERNATIONAL	400
HENRY FOUNDATION FOR BOTANICAL RESEARCH	1,200
HOME OF THE MERCIFUL SAVIOUR	200
HOPE PARTNERSHIP FOR EDUCATION	150
HOPEWELL UNITED METHODIST CHURCH	2,000
HOSPICE OF LANCASTER COUNTY	100
HOUSE OF CHARITY, DIOCESE OF CAMDEN	100
HOUSE OF RUTH	100
HOWARD UNIVERSITY	4,000
HUMAN RIGHTS FIRST	2,100
HUMANE SOCIETY OF UNITED STATES	200
HUMANE SOCIETY OF KENT COUNTY INCORPORATED	200
HUNTINGTON AREA FOOD BANK, INC.	280
IMMACULATE HEART OF MARY CHURCH	540
INTERNATIONAL COMMUNITY FOUNDATION	500
ISLAMIC CIRCLE OF NORTH AMERICA INC.	400
JEWISH COUNCIL FOR PUBLIC AFFAIRS	200

## FORM 990 - GENERAL EXPLANATION ATTACHMENT

JOHNS HOPKINS UNIVERSITY	860
JUBILEE PRESBYTERIAN CHURCH	1,500
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL	100
KENT CENTER, INC.	200
KENYON COLLEGE	2,600
KEYSTONE HOSPICE	200
LAKELAND FOUNDATION	50
LAKENET	700
LAMBDA LEGAL DEFENSE AND EDUCATION FUND INC.	200
LANCE ARMSTRONG FOUNDATION, INC.	150
LANGE FOUNDATION	600
LASALLE UNIVERSITY	500
LE MOYNE COLLEGE	2,000
LEUKEMIA & LYMPHOMA SOCIETY, INC.	2,150
LITTLE FLOWER CATHOLIC HIGH SCHOOL FOR GIRLS	400
LITTLE SISTERS OF THE POOR	50
LOWER MERION CONSERVANCY	10,000
LUMINA STUDIO THEATRE	300
MAINE COAST MEMORIAL HOSPITAL	1,000
MAINE COLLEGE OF ART	2,000
MAINSTAY MINISTRIES	1,490
MARCH OF DIMES BIRTH DEFECTS	170
MARINE TOYS FOR TOTS FOUNDATION	50
MARYLAND LEAGUE OF CONSERVATION VOTERS EDUCATION FUND	2,400
MASTERMAN SCHOOL FOUNDATION	120
MCCARTER THEATRE COMPANY	2,450
MEDICAL AMBASSADOR INTERNATIONAL	600
MESSIAH COLLEGE	200
METROPOLITAN AIDS NEIGHBORHOOD NUTRITION ALLIANCE, INC.	3,800
MID ATLANTIC ARTS FOUNDATION INC.	2,000
MINNESOTA MEDICAL FOUNDATION	500
MISSISSIPPI CENTER FOR JUSTICE	4,100
MOORE COLLEGE OF ART	200
MOORESTOWN FRIENDS SCHOOL	200
MOUNT DESERT ISLAND HOSPITAL	1,000
MT. AIRY USA	500
MUSCULAR DYSTROPHY ASSOCIATION	2,396
MUSEUM OF THE HUDSON HIGHLANDS	1,000
N.A.A.C.P. LEGAL DEFENSE AND EDUCATIONAL FUND, INC.	500
NATIONAL CHILDHOOD CANCER FOUNDATION	72
NATIONAL ENVIRONMENTAL TRUST	200
NATIONAL MULTIPLE SCLEROSIS SOCIETY	150
NATIONAL MUSEUM OF WOMEN	80
NATIONAL PARK FOUNDATION	4,000

## FORM 990 - GENERAL EXPLANATION ATTACHMENT

NATIONAL WILDLIFE FEDERATION	108
NATIONAL YIDDISH BOOK CENTER I	720
NATURAL RESOURCES DEFENSE COUNCIL, INC.	2,050
NATURE CONSERVANCY, INC.	350
NAVIGATORS	400
NAZARETH ACADEMY HIGH SCHOOL	50
NEW JERSEY AUDUBON SOCIETY	406
NEW LIFE BIBLE FELLOWSHIP CHURCH	10,000
NHP FOUNDATION	600
NOBLE & GREENOUGH SCHOOL	100
NORTH CAROLINA PEACE ACTION	400
NORTHWESTERN COLLEGE	200
OBERLIN COLLEGE	150
OCEAN CONSERVANCY, INC.	50
OLD CHRIST CHURCH PRESERVATION TRUST	2,000
OPERA COMPANY OF PHILADELPHIA	3,600
OPERATION UNDERSTANDING	780
OXFAM-AMERICA, INC.	200
PACIFIC ENVIRONMENT AND RESOURCES	200
PARENTS FAMILIES AND FRIENDS OF LESBIANS AND GAYS, INC.	200
PARENTS FOR MONTESSORI EDUCATION INC.	1,000
PARKINSON UNITY WALK, INC.	500
PARTNERS IN ISLAND EDUCATION	500
PASADOS SAFE HAVEN	100
PATRICIA M SITAR CENTER FOR THE ARTS	150
PENNSYLVANIA BALLET ASSOCIATION	2,000
PENNSYLVANIA HORTICULTURAL SOCIETY	90
PENNSYLVANIA STATE UNIVERSITY	150
PEOPLES LIGHT AND THEATRE COMPANY	1,000
PETSMART CHARITIES INC.	200
PHILABUNDANCE	1,000
PHILADELPHIA CITIZENS FOR CHILDREN AND YOUTH	50
PHILADELPHIA FOUNDATION	250
PHILADELPHIA FUTURES FOR YOUTH	1,000
PHILADELPHIA MUSEUM OF ART	110
PHILADELPHIA ORCHESTRA ASSOCIATION	1,700
PHILADELPHIA PARKS ALLIANCE	400
PHILADELPHIA SCHOOL	200
PLANNED PARENTHOOD SOUTHEASTERN PENNSYLVANIA	1,550
PLAYPENN INC.	200
POLICE ATHLETIC LEAGUE OF PHILADELPHIA	190
POTOMAC CONSERVANCY, INC.	100
POWELTON VILLAGE CIVIC ASSOCIATION	500
PRESBYTERIAN CHURCH OF CHESTNUT HILL	5,100

## FORM 990 - GENERAL EXPLANATION ATTACHMENT

PRESBYTERIAN UNIVERSITY HOSPITAL	5,000
PRESERVATION ALLIANCE FOR GREATER PHILADELPHIA	600
PROCLAMATION PRESBYTERIAN CHURCH	14,600
PROJECT HOME	2,600
PROJECT ON GOVERNMENT OVERSIGHT, INC.	1,000
PROPAGATION OF THE FAITH & MISSION	2,200
PUBLIC CAMPAIGN	200
PXE INTERNATIONAL, INC.	200
QUEBEC LABRADOR FOUNDATION, INC.	1,000
RADNOR FIRE COMPANY OF WAYNE	70
RADNOR MONTHLY MEETING	100
REACH OUT AND READ INC.	100
REGIONAL PERFORMING ARTS CENTER INC.	200
RODEPH SHALOM CONGREGATION	7,650
ROSEMOUNT CENTER	200
ROSENBACH MUSEUM AND LIBRARY	200
ROWAN UNIVERSITY FOUNDATION, INC.	50
S O M E, INC.	1,000
SAINT ANSELM CHURCH	4,600
SAINT HELENA SCHOOL	120
SAINT MARK'S CHURCH, FRANKFORD	200
SALVATION ARMY	400
SALVATION ARMY AND ITS COMPONENTS	200
SAMUEL W. MORRIS TRUST	500
SAVE THE CHILDREN FEDERATION INC.	822
SEAL BAY FESTIVAL	10,000
SEATTLE ACADEMY OF ARTS AND SCIENCES	1,000
SHARE FOOD PROGRAM INC.	430
SHREWSBURY PARISH CHURCH	5,000
SIGNATURE THEATRE INC.	400
SISTERS OF SAINT JOSEPH OF CHESTNUT HILL	50
SMITH COLLEGE	50
SMITH MEMORIAL PLAYGROUND & PLAYHOUSE INC.	250
SMITHSONIAN INSTITUTION	68
SOUTHEAST ALASKA CONSERVATION COUNCIL	4,666
SPECIAL OLYMPICS PENNSYLVANIA,	50
SPRUCE HILL CHRISTIAN SCHOOL	120
SQUAM LAKES NATURAL SCIENCE CENTER	20,000
ST. AGNES - ST. JOHN CHURCH	200
ST. CHARLES BORROMEIO SEMINARY	200
ST. GABRIEL'S CATHOLIC CHURCH	1,200
ST. JOHN'S COLLEGE	100
ST. LAWRENCE UNIVERSITY	1,000
ST. MALACHY CHURCH	110



## FORM 990 - GENERAL EXPLANATION ATTACHMENT

ST. MARK'S CHURCH, FRANKFORD	2,150
ST. MARY'S EPISCOPAL CHURCH	18,000
ST. PETERS SCHOOL	700
STRIDE CHARITABLE FUND INC.	600
SUSAN G. KOMEN FOUNDATION, INC.	500
SUSQUEHANNA UNIVERSITY	200
SWARTHMORE COLLEGE	200
SYRACUSE UNIVERSITY	200
TABERNACLE UNITED CHURCH	200
TANEY YOUTH BASEBALL ASSOCIATION	160
TAXPAYERS FOR COMMON SENSE	3,100
TEMPLE UNIVERSITY	700
THOMAS JEFFERSON MEMORIAL FOUNDATION	5,000
TOWER HILL SCHOOL ASSOCIATION	200
TRUST FOR AMERICAS HEALTH	4,800
TRUSTEES FOR ALASKA	2,000
TRUSTEES OF UNIVERSITY OF PENNSYLVANIA	11,100
TRUSTEES OF COLUMBIA UNIVERSITY	400
TRUSTEES OF MARIETTA COLLEGE	1,000
TRUSTEES OF PRINCETON UNIVERSITY	2,400
TRUSTEES OF THE LAWRENCEVILLE SCHOOL	500
UCLA FOUNDATION	20,000
UDAVUM KARANGAL OF USA	100
UKRAINIAN CATHEDRAL OF THE IMMACULATE CONCEPTION	200
UNITED METHODIST COMMITTEE ON RELIEF	200
UNITED NEGRO COLLEGE FUND, INC.	400
UNITED SERVICE ORGANIZATIONS, INC.	400
UNITED STATES ASSOCIATION FOR UNHCR	160
UNITED STATES FUND FOR UNICEF	800
UNITED WAY OF CAMDEN COUNTY	2,000
UNITED WAY OF SOUTHEASTERN PENNSYLVANIA	26,583
UNIVERSITY CITY ARTS LEAGUE, INC.	100
UNIVERSITY CITY DISTRICT	400
UNIVERSITY OF FLORIDA FOUNDATION INC.	300
UNIVERSITY OF MARYLAND COLLEGE PARK FOUNDATION INC.	2,000
UNIVERSITY OF VERMONT AND STATE AGRICULTURAL COLLEGE	400
UTILITY EMERGENCY SERVICES FUND	100
VERMONT ASSOCIATES FOR MEXICAN OPPORTUNITY & SUPPORT INC.	200
VINALHAVEN LAND TRUST INC.	1,000
VOICE OF THE MARTYRS, INC.	400
VOORHEES ANIMAL ORPHANAGE, INC.	1,000
WASHINGTON COLLEGE	800
WASHINGTON-LEE CREW	500
WATER WATCH OF OREGON	1,000

## FORM 990 - GENERAL EXPLANATION ATTACHMENT

WELLNESS COMMUNITY - PHILADELPHIA	350
WESLEYAN UNIVERSITY	100
WESTERN ENVIRONMENTAL LAW CENTER	200
WESTOVER SCHOOL, INC.	600
WETLANDS INSTITUTE	300
WHEELS FOR HUMANITY	500
WHYY, INC.	2,724
WILLIAM J BRENNAN JR CENTER	200
WILLIAM PENN CHARTER SCHOOL	200
WILLIAMS COLLEGE	600
WILMA THEATRE	1,300
WIND DANCER ENTERPRISES	19,800
WOMEN OF HOPE	100
WOMENMATTER INC.	668
WOMEN'S SPORTS FOUNDATION	500
WOMENS WAY	100
WORLD VISION, INC.	1,350
WYCK ASSOCIATION	100
YALE UNIVERSITY	600
YOUNG WOMEN'S CHRISTIAN ASSOCIATION OF NEW	200
ZION HILL BAPTIST CHURCH	6,000
ZOOLOGICAL SOCIETY OF PHILADELPHIA	3,000
TOTAL MATCHING GRANTS:	511,441

FORM 990 - GENERAL EXPLANATION ATTACHMENT  
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GRANTS - DETAIL OF FOREIGN GRANTS  
FORM 990, PAGE 2, PART II, LINE 22:

DESCRIPTION	AMOUNT:
THE UNIVERSITY OF BRITISH COLUMBIA 2204 MAIN MALL VANCOUVER, BC V6T 1Z4	109,000
THE UNIVERSITY OF BRITISH COLUMBIA 2204 MAIN MALL VANCOUVER, BC V6T 1Z4	401,000
CHURCH MEMORIAL PARK P.O. BOX 635 190 PIG LOOP ROAD CHESTER, NS B0J 1J0	37,000
TOTAL FOREIGN GRANTS:	547,000

FORM 990 - GENERAL EXPLANATION ATTACHMENT

OFFICERS - FAMILY AND BUSINESS RELATIONSHIPS  
FORM 990, PAGE 6, PART V-A, LINE 75B:

J.N. PEW IV, M.D., J. HOWARD PEW, II, AND MARY CATHARINE PEW, M.D. ARE SIBLINGS.

R. ANDERSON PEW AND SANDY FORD (RICHARD) PEW ARE HALF-BROTHERS.

J. N. PEW IV, M.D., J. HOWARD PEW, II, R. ANDERSON PEW, SANDY FORD (RICHARD) PEW, SUSAN W. CATHERWOOD, THOMAS W. LANGFITT, M.D. (DECEASED), AND ETHEL BENSON WISTER TOGETHER OWN APPROXIMATELY 57% OF THE VOTING STOCK OF THE GLENMEDE CORPORATION (GLENMEDE). GLENMEDE OWNS THE GLENMEDE TRUST COMPANY, N.A., WHICH IS THE TRUSTEE OF THE TRUSTS' SEVEN SUPPORTING ORGANIZATIONS:

- THE PEW MEMORIAL TRUST
- THE J. HOWARD PEW FREEDOM TRUST
- THE MABEL PEW MYRIN TRUST
- THE J.N. PEW, JR. CHARITABLE TRUST
- THE MEDICAL TRUST
- THE MARY ANDERSON TRUST
- THE KNOLLBROOK TRUST

FORM 990 - GENERAL EXPLANATION ATTACHMENT  
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FACTS AND CIRCUMSTANCES TEST  
SCHEDULE A, PAGE 3, PART IV-A, LINE 26F:

THE TRUSTS IS CURRENTLY RELYING ON THE 10% "FACTS AND CIRCUMSTANCES" TEST  
FOR ITS PUBLIC CHARITY STATUS.

FORM 990, PART I - OTHER INCREASES IN FUND BALANCES  
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DESCRIPTION  
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AMOUNT  
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GRANT DISCOUNT

1,300,334.  
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TOTAL

1,300,334.  
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FORM 990, PART I - OTHER DECREASES IN FUND BALANCES  
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DESCRIPTION  
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AMOUNT  
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UNREALIZED LOSS ON INVESTMENTS	36,554.
GRANTS PAYABLE FROM PRIOR YEAR TO RELATED 501(C)(3) ORGANIZATION	22,993,952.
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TOTAL	23,030,506.
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